

Technical Analyzer

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Intraday

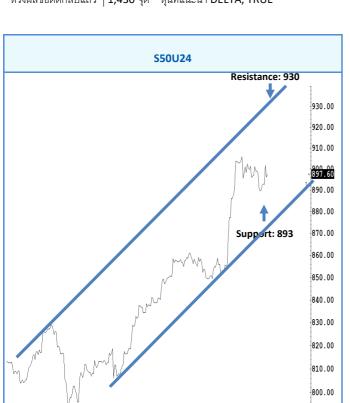
ประเด็นสำคัญ

ตลาดหุ้นเอเชียในช่วงครึ่งอยู่ในแดนบวก ตามทิศทางตลาดหุ้นสหรัฐฯ ที่ฟื้น ตัวดี นำโดยหุ้นในกลุ่มเทคโนโลยี หลังหุ้น NVIDIA นำการปรับขึ้น โดยนายเจนเซน หวง ประธานเจ้าหน้าที่บริหาร ออกมาระบุว่า อุตสาหกรรมชิปที่ใช้เทคโนโลยี AI ยัง มีอนาคตที่สดใส คาดว่าความต้องการชิป AI ยังมีอยู่อย่างต่อเนื่อง กอปรกับชิปที่มี บัญหาได้รับการแก้ไขปรับปรุงเรียบร้อย พร้อมส่งมอบบางส่วนในไตรมาส 3/67 เป็น ต้นไป กอปรกับผลการดีเบตระหว่างนางกามาลา แฮร์ริส พรรคเดโมแครต และนาย โดนัลด์ ทรัมป์ พรรครีทับลิกันเมื่อวานี้ ปรากฏว่านางแฮร์ริสมีคะแนนนำ 60:40 ทำให้หุ้นกลุ่มเทคฯ ปรับตัวขึ้น เนื่องจากนโยบายของพรรคเดโมแครตจะเป็นมิตรต่อ กลุ่มเทคฯ ในขณะที่ทรัมป์ชอบออกนโยบายแปลกๆ ทำให้ตลาดหุ้นสหรัฐฯ ผันผวน

ตลาดหุ้นไทยบ่ายนี้ คาดว่า แกว่งในแดนบวก มีแรงซื้อแบงก์ หลังรัฐบาล แถลงนโยบาย 10 ข้อ เร่งแก้หนี้ภาคประชาชนเป็นลำดับแรก แจกเงินสดบางส่วนให้ กลุ่มประชาชนทั่วไป (ไม่ใช่กลุ่มเปราะบาง) นอกจากนี้ยังมีแรงซื้อกลุ่มอิเล็กฯ ตาม กลุ่มเทคฯ DELTA, HANA, KCE

การวิเคราะห์ทางเทคนิค

SET Index แกว่ง สั้น ๆ ไม่ต่ำกว่าแนวรับแถว ๆ 1,415 จุด แนะนำ ซื้อเพื่อ หวังผลชื้อดีดกลับแถว ๆ 1,430 จุด หุ้นที่แนะนำ DELTA, TRUE



8/26



การวิเคราะห์ทางเทคนิค

สั้น ๆ ไม่ต่ำกว่าแนวรับแถว ๆ 893 จุด ยังคาดว่าจะแกว่งกลับขึ้นไปแถว ๆ 903 จด

กลยุทธ์การลงทุน

แนะนำ trading ในกรอบระหว่าง 893-903 จุด รับรู้กำไร

8/13

8/19

8/6



RHB Guide to Investment Ratings

Buy: Share price may exceed 10% over the next 12 months

Trading Buy: Share price may exceed 15% over the next 3 months, however longer-term outlook remains uncertain

Neutral: Share price may fall within the range of +/- 10% over the next 12 months

Take Profit: Target price has been attained. Look to accumulate at lower levels

Sell: Share price may fall by more than 10% over the next 12 months

Not Rated: Stock is not within regular research coverage

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